

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

1. Name and Address of Reporting Person* <u>Rogers Erica J.</u> (Last) (First) (Middle) <u>C/O SILK ROAD MEDICAL, INC.</u> <u>1213 INNSBRUCK DRIVE</u> (Street) <u>SUNNYVALE CA 94089</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Silk Road Medical Inc [SILK]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>President and CEO</u>
	3. Date of Earliest Transaction (Month/Day/Year) <u>04/08/2019</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/08/2019		C		9,012	A	(1)	82,706	I	See Footnote ⁽²⁾
Common Stock	04/08/2019		C		1,137	A	(1)	83,843	I	See Footnote ⁽²⁾
Common Stock								96,296	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Series C Preferred Stock	(1)	04/08/2019		C		9,012		(1)	(1)	Common Stock	9,012	\$0	0	I	See Footnote ⁽²⁾
Series C Preferred Stock Warrant (Right to buy)	\$6.11	04/08/2019		X ⁽³⁾		1,638		(4)	10/13/2023	Common Stock	1,638	\$0	0	I	See Footnote ⁽⁵⁾
Series C Preferred Stock	(1)	04/08/2019		X ⁽³⁾		1,638		(1)	(1)	Common Stock	1,638	\$0	1,638	I	See Footnote ⁽²⁾
Series C Preferred Stock	(1)	04/08/2019		J ⁽³⁾		501		(1)	(1)	Common Stock	501	\$0	1,137	I	See Footnote ⁽²⁾
Series C Preferred Stock	(1)	04/08/2019		C		1,137		(1)	(1)	Common Stock	1,137	\$0	0	I	See Footnote ⁽²⁾

Explanation of Responses:

- The Series C Preferred Stock automatically converted into Common Stock on a 1:1 basis immediately prior to the completion of the Issuer's initial public offering of Common Stock and had no expiration date.
- These shares are held directly by Kevin J. Surace and Erica J. Rogers, as Trustees of The Surace/Rogers Family Trust (the "Surace/Rogers Family Trust").
- The Surace/Rogers Family Trust exercised a warrant to purchase 1,638 shares of the Issuer's Series C Preferred Stock at a per share exercise price of \$6.11. The Surace/Rogers Family Trust paid the exercise price on a cashless basis, resulting in the Issuer withholding 501 of the warrant shares to pay the exercise price and issued to The Surace/Rogers Family Trust the remaining 1,137 shares.
- All of the shares subject to the warrant are fully exercisable as of the date hereof.
- This warrant is held by the Surace/Rogers Family Trust.

Remarks:

/s/ Mhairi Jones, by power of attorney 04/10/2019

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

